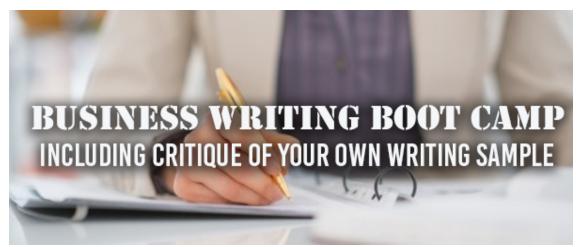


April 24, 2023





If you rely on email and traditional business documents to communicate, you cannot afford to miss out on the unique bonus that comes with this session!

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This informative session is designed for compliance officers, BSA officers, trainers, branch managers, lenders, marketing, and bank management.

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Boost your performance as a leader with productivity-related best practices for yourself and your team.

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Join us to understand the importance of BSA regulatory requirements, ramifications of noncompliance, and potential risks posed to the credit union. Learn what can happen if the credit union does not comply with BSA, the U.S. PATRIOT Act, and the Office of Foreign Assets Control.

Registration deadline: May 1, 2023

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This half-day workshop will highlight many of the advanced issues on deposit accounts. This is designed to answer questions regarding set-up, death, and maintaining very complicated accounts. Learn how to manage risks with these advanced accounts.

Registration deadline: May 10, 2023



This workshop will cover how governance has made a huge jump forward in the last 36 months, how the board must know what's going on within the credit union, how the board can focus on the key gauges, know their financial condition, and be ready to make fast, well-informed decisions.

Registration deadline: June 8, 2023

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Calendar of Events

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