



Hawaii Credit Union League



November 27, 2023



Sharpen Your Decision Making Skills with Dimpa Santra

December 6, 2023 via Zoom • 5:00 PM – 7:00 PM HST

Cost: \$35

Decision-making is an essential skill for both your personal and professional life. If you are someone who struggles to make decisions, then this course is for you.

Learn different approaches of decision making, understand why and how your intuitions can help you in making better decisions and explore interesting decision making tools and techniques.

The course will help you:

1. Enhance your ability to make effective and rational decisions
2. Identify and mitigate cognitive biases that can impact your decisions
3. Understand the importance of "timing" in a decision-making process
4. Explore the two approaches of decision making and situations where they could be applied
5. Learn and practice different decision making tools.

To register contact your FEAH representative or email: feahhawaii@gmail.com



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[BSA for Officers & Directors](#)

[December 14, 2023 • 10:00AM – 11:00AM HST](#)

Financial institutions are an important part of the ongoing strategy to stop money laundering and terrorism.

Do you know the signs? Does your board know the signs? Your board and senior officers can contribute to creating a “culture of compliance” by providing adequate policies, funding, training, and support. Learn more, including examiners’ expectations, with this timely opportunity.

[Register here](#)

[Consumer Lending Collateral Considerations & Documentation](#)

[January 4, 2024 • 10:00AM – 11:30AM HST](#)

This must-attend session will cover the ins and outs of consumer collateral from A to Z.

Learn how to properly perfect security interests in all types of personal property and get the documentation requirements down pat! This thorough training will help you avoid mistakes and reduce loss.

[Register here](#)

Save the Date – January 24, 2024

HCUL will partner with CUNA to facilitate a Hawaii Small CU Roundtable (<\$150M) on January 24, 2024 from 10:00 – 2:00 pm at the HCUL Education Center. CUNA Manager of Small CU Initiatives Tom Sakash will be speaking in Kauai for the Volunteer Leadership Institute in January and will be facilitating the roundtable. If you have a topic you would like to discuss, please email HCUL Engagement Manager Tracy Aiwohi at tracy.aiwohi@hcul.org.

Upcoming Webinars



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[10 Common Errors on Fiduciary Accounts](#)

[December 5, 2023 • 9:30AM – 11:30AM HST](#)

fiduciaries do? What supporting paperwork must each bring?

What can these caregivers and fiduciaries do? What supporting paperwork must each bring? During this program, we will review the set-up, documentation, and legal issues involved in these high- risk accounts. You will learn how to style these accounts and get the signature card perfect every time. Join us as we cover the 10 common errors you can avoid!

[Register here](#)

[Beneficial Ownership Rules - Training for Your Staff
December 12, 2023 • 6:00AM – 8:00AM HST](#)

Beneficial ownership rules are changing but not yet. You have front-line staff and officers making mistakes on the form on the documentation. What are the common errors on beneficial ownership? How do we prevent them? What are the regulator's expectations? This program is designed to straighten out the good, the bad, and the ugly with beneficial ownership certification and CIP. You will leave with a CDD Handbook and a Business Account Handbook.

Also your staff will receive a brief overview of the new rules for customers. While the banking rules delay, the customer rules are effective at the beginning of the year. Business customers must begin registering with FinCEN in 2024 for the new beneficial ownership rules.

[Register here](#)

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Each year thousands of leaders from across the country come together to rally around a united cause — to show legislators how their policies impact credit unions and their more than 137 million members. Be a part of advocacy in action!

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