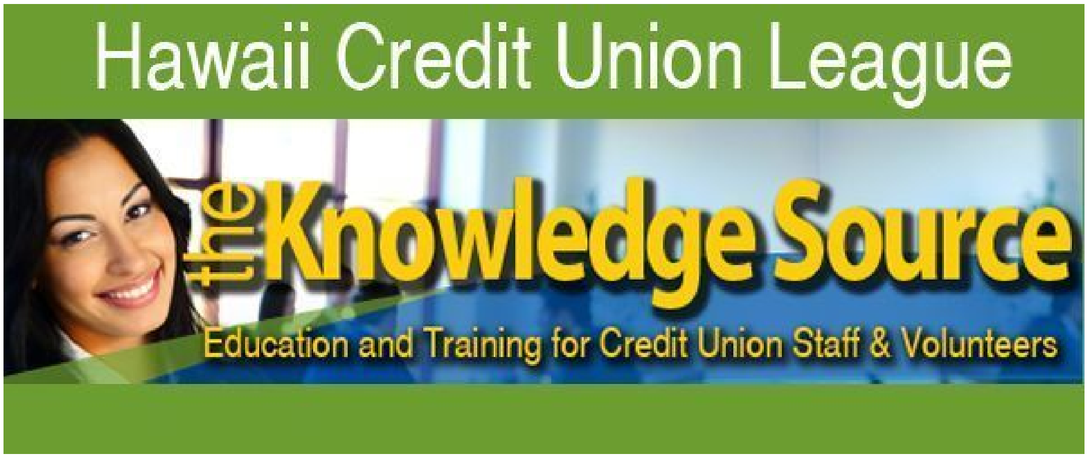

June 10, 2024

Binge-watching the latest Netflix series is a guilty pleasure most people enjoy. Watching a series of credit union-specific webinars may not be as exciting as season two of Squid Games, but Credit Union Webinar Network offers great training value with its topical series.

Take advantage of these webinar series:

2024 Credit Analyst Series

Credit analysts are the backbone of all lending programs. And well-written loans are the heartbeat! Without these two things, no financial institution can survive. This four-part series will be presented by experts with decades of experience in credit analysis. Don’t miss their real-world insights and seasoned expertise!

2024 Account & Loan Documentation Series

Deeply entangled in a web of regulations, deadlines, and liabilities, account and loan documentation compliance can be a sticky issue. This six-part series will guide you around potential snares and teach you best practices for both consumer and commercial loans and accounts.

2024 ACH Specialist Series

ACH transactions affect a wide variety of staff. This series will educate you about the latest ACH changes, instant payments, payment fraud, duplicate transactions, the ACH system, government payments, and more. Get the details needed to ensure accuracy, limit liability, deal with government payments, and confidently handle accountholder questions.

2024 IRA Series

IRAs and HSAs are essential services to accountholders as they plan for retirement and save for healthcare. But they can be extremely complex – and making a mistake is not an option. This six-part series will provide updates and instructions regarding beneficiary designations and distributions, traditional and Roth IRAs, and today's hottest IRA issues.

2024 Call Report Series

Preparing and filing the Call Report is estimated to take over 80,000 hours a year, according to the NCUA. This huge time commitment and the vast number of disclosures opens the door for mistakes, which can be penalized up to $1 million per day! This series will create awareness of recent changes and arm you with the necessary resources to prepare and analyze Call Reports.

Financial Industry Essentials

Welcome to the wide world of banking! Learn how financial institutions work, how money moves, and how your institution fits into this elaborate network. Discover each department's function and responsibilities, so you can see how your role impacts fellow employees and accountholders. Explore how mobile banking and mobile transactions enhance and support "traditional" products and services. This selection of bite-sized topics is perfect for new hires! Each of the nine modules is just 30-40 minutes long and delivers timeless, necessary knowledge for all employees.

Today's Board Essentials

Don't fall into the same old rut with board training. This selection of bite-sized board topics is perfect for use during board meetings! Each of the six modules is 20-40 minutes. The topics are timeless, necessary knowledge for all directors. Order Today's Board Essentials for your directors now!

Join us for this two-day educational seminar on Operations Compliance. This seminar will deliver cutting-edge insights and analysis on the critical compliance challenges facing credit unions in today's landscape. Hear the latest compliance issues, hot topics, and NCUA's examination focus.

Registration Deadline: August 6, 2024

[**Read more**]

On-demand available

BSA Officer Summer Update
Thursday, June 27, 2024 • 5:00am – 7:00am

This webinar will bring you up to speed on all things BSA and OFAC for 2024, including:

- Beneficial Ownership Update – Where Are We?
- Changing Business Accounts Procedures for BOI
- Three National Risk Assessments for 2024 – Changes on Risk
- Suspicious Activity Reporting – Cyber, Cash, and Check Fraud
- Hot Spots for Examiners this Year
- Marijuana Update
- OFAC Videos, Search Engines, and Sanctions

[Register here]

[Understanding HMDA Compliance from A to Z All Day Streaming July 10, 2024 • 4:00am – 11:00am HST]

HMDA compliance is tough! With all the data you are required to collect and report, there are bound to be mistakes. You can't rest easy though because too many errors can lead to civil money penalties. Join David Dickinson as he walks you through the ins and outs of HMDA compliance from A to Z.

[Register here]

[Internal Controls over Financial Reporting - 2 Part Series July 17, 2024 • 8:30am – 10:30am HST]

This 2-part webinar will discuss the requirements for a financial institution when management is required to assess risk and the effectiveness of the bank's system of internal controls over financial reporting. Enterprise risk management will be covered to provide participants with an overview of this very important risk management function.

[Register here]

Registration deadline: September 12, 2024

Emotional intelligence is an essential element in today's business environment. Join us for this fun and interactive workshop to develop your level of emotional intelligence and identify negative consequences of unmanaged emotions on your personal effectiveness. Understand how emotional intelligence can be applied at your credit union to enhance employee relationships, increase productivity, and build good relationships. Practice techniques to achieve greater self-awareness, self-control, and self-motivation.

Read more

Join us for a comprehensive overview of the fundamental IRA concepts. IRAs A-Z was designed as a crash course encompassing materials from the flagship IRA Essentials and Advanced IRAs courses condensed into one day. This seminar will include exercises throughout the day to help participants apply information to job-related situations. Attendees will leave this session with increased confidence and a better understanding of how to handle most common IRA transactions. Limited IRA knowledge is assumed, but a basic understanding of IRAs is beneficial.

Read more

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Calendar of Events

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